



6340 Sugarloaf Pkwy, Suite 200 • Duluth, GA 30097
 770-575-9737 (phone) • 844-809-8717 (fax)

- Tax Preparation
- IRS Representation

Tax Years: _____

CLIENT INFORMATION

Taxpayer:

Last Name _____
 First Name _____ M.I. _____ Suffix _____
 SS# _____ Birth date _____
 Legally Blind Date of Death _____
 Occupation _____
 Work Phone _____ Cell Phone _____
 Fax number _____ Home Phone _____
 Email _____

Spouse:

Last Name _____
 First Name _____ M.I. _____ Suffix _____
 SS# _____ Birth date _____
 Legally Blind Date of Death _____
 Occupation _____
 Work Phone _____ Cell Phone _____
 Fax number _____ Home Phone _____
 Email _____

Street Address _____ Apt. no. _____
 City _____ State _____ Zip Code _____
 Single Married Separated Head of Household

Children / Dependents:

First Name	M.I.	Last Name (if different)	SS#	Relationship	Birth date	Child Care	Mos in home

Do you have Health Coverage? Yes No

How would you like to receive your tax return copy? Electronic Paper Copy of Tax Return

How did you hear about Costen Tax Group: Word of mouth Internet Other Referred by _____

 Taxpayer Signature

 Date

 Spouse Signature

 Date